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# Retirement Services News

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Make missing participants a thing of the past.

Approximately three million Americans leave private industry employers every month, often times leaving their retirement funds behind. Millennium Trust offers a robust search service that helps to locate participants so plans can operate more efficiently and reduce fiduciary risk.

[Learn More](#)

SEARCH  
SERVICES



Our search services help:

- Locate missing participants with balances over \$5k
- Meet RMD standards for missing participants who are 70 1/2
- Reunite missing participants with their retirement funds

## Retirement



Do you have a process for locating missing participants?

**JANUARY 29, 2018** | By Terry Dunne

## See What's New: Blog and Retirement Services Videos

In an effort to empower our clients with exceptional educational resources, we are pleased to announce the launch of our blog and new Retirement Services videos.

Our blog aims to provide insights and information on industry topics and trends. The videos share our expertise on processes and services, such as automatic rollovers, and can be accessed on our website.

[Read & Subscribe to Blog](#) | [Watch our Videos](#)

Announcing our acquisition of Inspira

In Millennium's commitment to addressing clients' needs, delivering innovative solutions and strengthening its footprint in the market, we are excited to announce the acquisition of InspiraFS, Inc.

[Read more about our acquisition here>](#)



**Melissa and Tamika**  
Senior Client Service Specialists  
Retirement Services

Behind the scenes and by your side.

We pride ourselves on exceptional client service. Meet Melissa and Tamika, two of our Senior Client Service Specialists. We asked them how they go Above and Beyond Custody to serve our clients:

*"As Team Trainers, we teach our fellow Client Service reps and prepare them for client interactions. Working in Client Service is very rewarding because we have the opportunity to reunite clients with their lost or forgotten retirement funds, helping them take control of their retirement. We always ensure our reps address our clients' needs in a timely manner and thoroughly explain all of the options to them."*

### Will Tax Reform Create A Retirement Savings Teachable Moment?

In his most recent *401k Specialist* article, Terry Dunne explains that by dropping the corporate tax rate, tax reform created a sizeable windfall for U.S. corporations. In response, many companies have shared a portion of the gains with their workers.

[Read Article >](#)



## Simplified Service Agreements

Our Automatic Rollover Services Agreement has been updated with more clear, simplified language. Please download the new version so that you can start using it today.

[Download New Version >](#)

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## ABOVE AND BEYOND CUSTODY<sup>SM</sup>

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