

Retirement Services News

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Automatic Rollovers Remain the Best Solution for Missing Participants

Missing or non-responsive former employees can drain plan resources, impairing effective plan administration and exposing you to potential fiduciary risks.

Automatic rollovers remain the industry-accepted solution for reconnecting participants with their accounts.

[Visit Blog](#)



The countdown to 2020 has begun



With 2020 approaching, now is a great time to roll over your former plan participants to save money and reduce fiduciary liabilities.

Let us help you end the year on a high note while reconnecting your participants with their retirement funds.

[Visit Year End Resource Center >](#)

Millennium Trust Launches Retirement Savings Selector Tool for Small Businesses

We launched this quick and easy tool, in conjunction with our [Workplace Savings Solutions](#) product, to help small employers and advisors identify a retirement savings option that may be the right fit.

The digital tool asks a few questions, such as how many employees the business has and where the contributions will be coming from. Based on these factors, the selector will generate whether a SEP IRA, SIMPLE IRA, Payroll Deducted IRA or 401(k) might be the best fit, along with a comparison of each plan.

[Visit Tool](#)



Millennium Trust in the News



AMERICA'S
FASTEST
GROWING
PRIVATE
COMPANIES

Millennium Trust Company ☐ - #2034 on
Inc. 5000 List

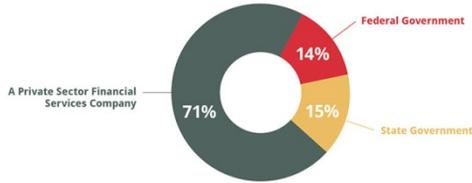
Millennium Trust jumped 1,000 spots from 2018 to #2034 on this year's Inc. 5000 list of fastest growing private companies.



One 401k Size DOES NOT Fit All

Every day you tailor purchases to your immediate needs. The same is true for employers and what type of retirement plan they need. Terry Dunne explains the diverse needs of prospective retirement plan clients in *401kSpecialist*.

Preferred Entity if Required by Law to Provide Program



Source: 2018 Millennium Trust Small Business Retirement Survey

For Retirement Security, Cast a Wide (and Cost-Efficient) Net

In this *PlanAdviser* article, VP Workplace Savings Solutions, Kevin Boyles discusses proposed solutions for increasing retirement access, and how millions of employees still need other innovative solutions.



Adviser opportunities in the gig economy

As the number of workers in the gig economy continues to increase, learn how opportunities can arise for advisers in this *InvestmentNews* article.

What's New on the Blog



2020 Plan Sponsor Goals: Optimize Your Automatic Rollover Provision

[Read Article >](#)



Retirement in America: Examining the Big Picture

[Read Article >](#)



401(k) Plan Responsibilities: What's Your Fiduciary Focus?

[Read Article >](#)

Visit us in a city near you!

October

- **ASPPA Annual Conference** – Fort Washington, MD
- **CUPA-HR Annual Conference and Expo** – Denver, CO

November

- **P&I West Coast Defined Contribution Conference** – San Diego, CA
- **SPARK Forum** – Palm Beach, FL
- **RANDUG Annual Meeting** – Nashville, TN
- **ASPPA Regional Conference** – Cincinnati, OH

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