

Retirement Services News

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Although it is April Fools', uncashed checks are no laughing matter.

They cause ongoing problems for plan administration and a loss of funds for participants.

Did You Know?

By amending plan documents to allow for rollovers of ALL balances under \$5,000, you will reduce the burden of uncashed checks and still maintain tax deferred status for plan participants.



Our uncashed checks solution can:

- Reduce fiduciary risk, administrative burden and cost
- Reunite former participants with their retirement funds
- Is no cost to the plan sponsor or plan

[Learn more >](#)

Millennium Trust's Terry Dunne featured in *401K Specialist*

In his recent *401k Specialist* article, "How The DOL's Delay Will Help The 401k Fiduciary Rule," our Managing Director, Terry Dunne, discusses an actual upside to the delay. Terry has been a regular contributor to this publication for the past year.

[Read the article >](#)



Terry Dunne
Managing Director,
Retirement Services

New Name... Same Great Services

Effective April 12, 2017, our name will change from *Rollover Solutions Group* to *Retirement Services*. Our offerings have expanded above and beyond to include other top-notch services such as uncashed check resolution, notification services and payroll deducted IRAs.

Millennium Trust is your ally, and we work behind the scenes and by your side to make sure that you and your plan participants receive the service you deserve.



SHARE YOUR EXPERIENCE

Has our team provided you with exceptional service?

We pride ourselves on unmatched service and support, and value the relationships that we build with our clients.

Please take a few minutes to share your experience.

[Review Now >](#)

Get \$200 Off Registration for the
Mid-Sized Retirement & Healthcare Plan
Management Conference

USE PROMO CODE: YMTC

Our VP, Mark Koeppen, will be hosting a workshop on Monday, April 24 from 9:45-10:45am ET. Millennium Trust is also a proud sponsor of the Mid-Sized conference series.

APRIL 23-26, 2017
BALTIMORE, MD

[Register now](#)

[View all of our upcoming conferences >](#)



TOPICS IN FUTURE ISSUES

If there is something of interest to you that we have yet to cover, let us know and we'll do our best to include coverage in an upcoming issue of our Retirement Services News.

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