MTConnect

MILLENNIUM TRUST'S QUARTERLY ALTERNATIVES NEWSLETTER

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FAST FACTS

We are a leading financial services company offering alternative custody solutions to institutions, advisors, and individuals.

$18.1B Total assets under custody

$9.4B Private fund assets

441K Client accounts

11K Unique assets we custody

As of March 31, 2016

WE'VE COME A LONG WAY TOGETHER!

Just over 14 years ago, CEO Scott McCartan asked me to join him at Millennium Trust. As the Chief Operating Officer, I helped Scott grow Millennium from a company with a handful of employees, a few thousand accounts, and less than $1 billion in assets under custody, to where we are today, by focusing on our clients and on delivering best-in-class services.

Scott decided to retire as CEO earlier this year, and I am honored and privileged that he and the rest of Millennium Trust's board have named me his successor. I have some big shoes to fill, but I'm looking forward to leading Millennium Trust through its next phase of growth and working to provide you, our clients, with the quality services you expect.

To that end, our efforts remain centered on using technology to accomplish three primary goals:

- Provide an efficient, end-to-end solution for advisors and individuals looking to hold alternatives in their IRAs or taxable custody accounts
- Provide investors with a centralized location with educational information about, and access to, a growing mix of alternative assets
- Modernize what historically has been a complicated, paper-based process by enabling investors to open and fund an account, and direct their investments, entirely online

The Millennium Trust team has grown our organization from rather humble beginnings to a position at the industry forefront. While I am extremely proud of everything we have acheived, I know that our success is only possible with your continued support.

Thank you for being a client! Please feel free to send questions or comments to us at info@mtrustcompany.com.

Gary Anetsberger

Gary Anetsberger, CEO

FOR THE MOST UP-TO-DATE INFORMATION ON OUR WEBINARS, VISIT OUR WEBSITE:

mtrustcompany.com/news

THE MAIN™ WEBINAR SERIES

Alternative assets are increasingly viewed as an important ingredient when creating a diversified portfolio. But a lack of access and a lack of educational information about alternatives are often cited as two of the biggest hurdles faced by advisors and individuals when starting to look at alternative investments.

MAIN is an easy place to begin. You can access a range of alternatives, from pre-IPO private equity to managed futures, real estate, fixed income, and hedge funds, through the platforms listed on MAIN. And in May, we are launching a monthly, educational webinar series. Each webinar will be approximately 30 minutes long and will be presented by a different platform.*

UPCOMING WEBINARS*

LendingClub

The world's largest online credit marketplace with $16B invested since 2007. Short duration, solid yield, low stock market correlation available to all investor classes.

Join us **Tuesday, May 17, 2016 at 3:00 P.M. (CST)** for a webinar titled "Answers to the top 5 questions about marketplace lending and how P2P may fit into your clients' fixed income strategy," presented with Lending Club and including marketplace lending commentary from early adopter, Ross Financial Advisors, LLC. The webinar will provide advisors with answers to commonly asked client questions about marketplace lending—What is it? How does it work? How could it perform in a downturn? —and insight into how an investment may fit into clients' fixed income portfolios.

FNEX

Tuesday, June 21, 2016 at 3:00 P.M. (CST)

The Private Securities Marketplace. Invest in trending venture backed private companies, hedge funds, managed futures, real estate, and other alternatives.

PeerRealty

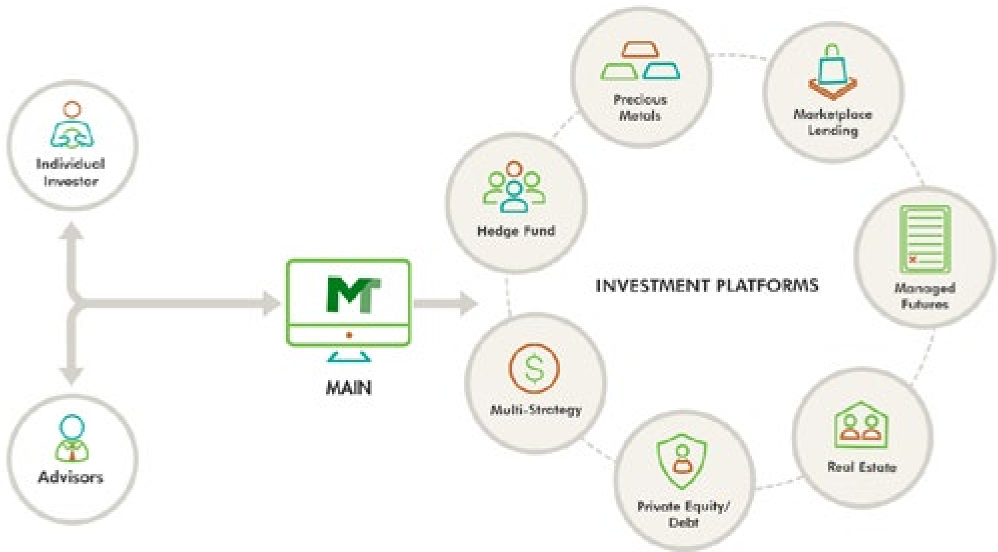
Tuesday, July 19, 2016 at 3:00 P.M. (CST)

A real estate crowdfunding platform providing investors with access to high-quality, institutional-grade commercial real estate deals.

*Millennium Trust Company performs the duties of a directed custodian for your IRA or other custodial accounts. As such, Millennium does not undertake any due diligence for you on the Platforms listed or their prospective investments. The information on each Platform was provided by that Platform. Millennium is not recommending or endorsing any Platform or investment accessible through MAIN. Millennium, as a directed custodian, does not sell investments or provide investment, tax or legal advice. Millennium is not affiliated with any Platform, investment or investment sponsor. Investors are advised to evaluate the quality and reliability of their investment choices, and consult their own investment, tax or legal advisors before investing in any alternative asset.

WHAT INVESTMENT PLATFORMS ARE LISTED ON MAIN™?

MAIN was launched with four investment platforms and today nine are listed, all with varying types of investments. Our goal is to continue to expand so that individual investors and advisors can easily access a wide range of investments.



HOW MAIN WORKS

Technology is having a transformative effect on many industries and aspects of our daily lives. The alternative investment industry is no different. Custody of alternative assets has historically been a cumbersome, paper-centric process. MAIN is designed to change that.

Step 1. Individuals and Advisors can easily **access** MAIN on any device

Step 2. Search through platform descriptions on MAIN to begin exploring investment ideas

Step 3. Select a platform to begin researching available investments in depth

Step 4. Open a Millennium account online to custody selected investment

HAVE YOU MOVED?

Do you have a new residential or e-mail address and need to update the information on your account? It's easy to get caught up in the hundreds of other things you need to do, but don't forget to notify us by completing the following request form:

Address Change Request Form

*Alternative investments may be illiquid or may take significantly longer to liquidate or re-register. Review the liquidation/re-registration terms of your alternative investment(s) and submit directions early enough to allow adequate time. Millennium Trust is not responsible for the timing or for its receipt of proceeds on any liquidation for alternative assets.

MILLENNIUM TRUST COMPANY
THE SMART ALTERNATIVE

IMPORTANT REMINDERS

The following is a helpful reminder of the specific documentation to complete and actions to take in order to successfully meet IRS deadlines for 2016. Please note that Millennium Trust must receive written directions and completed forms in good order with sufficient time allowed for processing prior to deadlines.*

MAY 31, 2016 — **IRS Deadline for Millennium to send 5498 and 5498-SA tax documents to IRA account holders.**

OCT. 1, 2016 — **Last day deadlines to do the following:**

- Last effective date for the establishment of a SIMPLE IRA for the current year, provided the plan sponsor did not previously maintain a SIMPLE IRA plan. If a SIMPLE IRA plan was previously established, one may be setup effective only on January 1.
- Roth Recharacterization paperwork is due at Millennium. Account holders must have the completed forms to Millennium Trust with sufficient time allowed for processing before the October 15th IRS deadline.

OCT. 15, 2016 — **IRS deadline for the following:**

- Recharacterize IRA contributions for the previous year (with a filing extension, or if you filed your taxes by April 15th)
- Remove excess IRA contributions for the previous year (with a filing extension; please notify Millennium)

OCT. 30, 2016 — **Deadline for the plan to send SIMPLE IRA summary descriptions.**

About Millennium Trust Company

Founded in 2000, Millennium Trust Company celebrates 15 years of providing its clients with innovative and cutting-edge custody solutions. Millennium Trust is a leading financial services company offering niche alternative custody solutions to institutions, advisors and individuals. We serve as a complement to services offered by other custodians. Millennium's innovative solutions include rollover solutions, alternative asset custody, private fund custody and advisor support solutions.

Have questions? Contact us at 1.800.258.7878

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