



99,393

Plan Sponsor
Agreements



\$26.4B

Total Assets Under Custody



14,932

Unique Alternative
Assets We Custody



1,208,708

Client Accounts



\$13.3B

Fund Assets
Under Custody



#44

Crain's Chicago Business
Fastest Growing Companies



19

Years In
Business



364

Total
Employees



188,926

Calls Handled By Our
Client Service Teams

CASH SWEEP
PROGRAM

 26
Participating Banks

\$5M

Expanded FDIC Insurance Coverage
Provided By Multiple Banks For Idle
Cash In Retirement Accounts

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NOTE: Unless otherwise stated, above numbers are as of March 31, 2019

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