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# STANDING INSTRUCTIONS AUTHORIZATION

## **A INFORMATION SHARING INSTRUCTIONS**

The undersigned Account Owner, hereby instruct Millennium Trust Company, LLC ("Millennium") without any further directions from the Account Owner to provide the daily positions including valuations, and transaction activity, for the Account Owner's account with Millennium to the Account Owner's brokerage firm ("Brokerage Firm")

as custodian of my Master Account # \_\_\_\_\_ and Sub-Account # \_\_\_\_\_

(Collectively, "Brokerage Account").

## **B DISTRIBUTION INSTRUCTIONS**

The undersigned account owner, or the Investment Advisor for the account with Millennium which the Account Owner has appointed in the Adoption Agreement for the Account Owner's Millennium account or by another written instrument acceptable to Millennium, may direct distributions from the Millennium account to the Brokerage Account. Account Owner may direct other distributions in writing using a form provided by or acceptable to Millennium.

## **C ACCOUNT OWNER'S ACKNOWLEDGEMENT AND SIGNATURE**

In providing these standing instructions, the Account Owner acknowledges, confirms and agrees that (i) the Brokerage Account is distinct and separate from the account at Millennium; (ii) these instructions do not provide the Brokerage Firm any authority as to, responsibility for, or interest in the account with Millennium; and (iii) these instructions do not provide Millennium any authority as to, responsibility for, or interest in my Brokerage Account.

The Account Owner further acknowledges and agrees that Millennium shall honor the authorization(s) given herein and otherwise by me to the Investment Advisor until such time as Millennium receives written notice from the Account Owner that such authorization(s) have been revoked. The Account Owner, and not Millennium, shall be liable for the acts and omissions of the Investment Advisor. Account Owner agrees to be bound by the actions of the Investment Advisor and Millennium shall not have any responsibility for the consequences of any actions taken by the Investment Advisor authorized by the Account Owner including those in these standing instructions.

Name of Account Owner (Individual or Organization)

Signed this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

\_\_\_\_\_  
Signature of Account Owner/Authorized Signer

\_\_\_\_\_  
Signature of Additional Authorized Signer (if required)

Millennium Trust Company, LLC Account Number (if available):

### For Internal Use Only:

Advisor Code: \_\_\_\_\_ Faxed Date: \_\_\_\_\_

