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## REQUEST FOR WEB ACCESS (For Automatic Rollover Accounts Only)

**We require a signed and returned Account Agreement on file for your account with Millennium Trust before online access can be applied for.** For assistance with this form, contact a Client Service Specialist during regular business hours at 877.682.4727. (Hours: Monday - Friday, 8:00 am to 4:30 pm CT.)

### A Account Information

Name:

Millennium Account No.:

Daytime Telephone No.:

Last Four (4) Digits of Social Security No.:

Date of Birth:

**A valid, unique e-mail address is required for all users.** ▶

E-mail Address:

### B Account Access And Statement Preference

Add online access. ▶  **Request Online Account Access**

Check all that apply.

Online Account Access with Online Statements

Online Trading Access

Receive Paper Statements by Mail (An additional paper statement fee will apply. Please refer to your fee schedule for applicable fee.)

If you already have online access and need to add an option check here. ▶

**Change Online Account Access**

Online Trading Access

Online Statement Access\* - Discontinue my paper statements and provide online.

Check here to totally remove online access from your account. ▶

**Remove Online Account Access & Receive Paper Statements by Mail** - I no longer wish to have online access on my account and am aware that an additional paper statement fee will apply. Please refer to your fee schedule for applicable fee.

\*You will receive an e-mail message from statements@mtrustcompany.com when your statements become available online. Please add this e-mail address to your address book to avoid rejected e-mails.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

