



2001 Spring Road, Suite 700  
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 866.388.5464 Institutional Service Team  
 800.560.1288 Advisor Service Team  
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# REQUEST FOR WEB ACCESS

Use this form to add/change the online access authorization on your Millennium account. For assistance with this form, contact a Client Service Specialist during regular business hours (Monday - Friday, 8:00 am to 4:30 pm CT).

## A Account Information

Name:

Millennium Account No.:

Daytime Telephone No.:

Last Four (4) Digits of Social Security No.:

Date of Birth:

**A valid, unique e-mail address is required for all users.**

E-mail Address:

## B Account Access And Statement Preference

Add online access.  **Request Online Account Access**

Online Account Access with Online Statements

Check all that apply.

Online Trading Access

Receive Paper Statements by Mail (An additional paper statement fee may apply. Please refer to your fee schedule for applicable fee.)

If you already have online access and need to add an option check here.

**Change Online Account Access**

Online Trading Access

Online Statement Access\* - Discontinue my paper statements and provide online.

Check here to totally remove online access from your account.

**Remove Online Account Access & Receive Paper Statements by Mail** - I no longer wish to have online access on my account and am aware that an additional paper statement fee may apply. Please refer to your fee schedule for applicable fee.

\*You will receive an e-mail message from statements@mtrustcompany.com when your statements become available online. Please add this e-mail address to your address book to avoid rejected e-mails.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Please fax this form or mail to the address above.**

