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ACCOUNT TRANSFER PURSUANT TO DIVORCE FOR ACCOUNT OWNER

The Millennium Trust Company, LLC ("Millennium") account owner should complete this form to authorize a transfer of interest from the account owner to his/her spouse under a divorce decree or separation instrument. Please print after completion. For assistance with this application, please contact a Client Service Specialist at 800.258.7878. (Hours: Monday - Friday, 8:00 am to 4:30 pm CT.)

A Account Owner Information

Name: __________

Millennium Account No.: __________ Social Security No.: __________

Daytime Phone No.: __________ Date of Birth: __________

Address: __________

City: __________ State: __________ Zip: __________

E-mail: __________

B Former Spouse Information

Name of Former Spouse: __________

Social Security No.: __________ Date of Birth: __________

Address: __________

City: __________ State: __________ Zip: __________

E-mail: __________ Daytime Phone No.: __________

C Requirements

Please provide the following information and documents.

- (a) Certified Copy of the final divorce decree or separation instrument with the judge's signature.
- (b) Marital property settlement agreement.
- (c) If the settlement is not current or not specific, please provide a letter of authorization and instructions signed and dated by both parties agreeing to specific asset division.

Note: Trustee-to-Trustee transfers of interest in an IRA or Qualified Retirement Account from one spouse to another under a divorce decree or separation instrument are generally tax free and are not reported to the IRS.

Transfer Amount

I, the Account Owner herein authorize the transfer of $ __________ or __________ % from my Millennium IRA or Qualified Retirement Account to my spouse/ex-spouse pursuant to divorce.

Please continue to page two to complete this form.

D Asset Information

If funds are invested in assets other than cash (or cash equivalents), the timing of liquidation will vary depending on where the funds are invested. **Millennium will request funds from liquidations be sent to Millennium by check unless otherwise indicated in Section D2.** Once received, the check is held 5 business days to clear before the distribution can be issued.

1. List all assets to be liquidated or re-registered below. (Cash investments will be automatically liquidated.) **Note:** All liquidation requests are subject to processing times based on current volumes at the time this request is submitted. *Execution price is not guaranteed*. Due to market fluctuations, you may wish to execute your publicly traded security transaction(s) online to ensure desired execution timing. **A current asset valuation is required to process this request. Please attach a copy of your most recent sponsor-provided asset statement.**

Liquidation or Re-Registration fees may apply.

Liquidate* **or**	Re-Register	Asset Name/Description	Dollar Amt/All or %
☐	☐		
☐	☐		
☐	☐		
☐	☐		

Millennium will request funds be sent by check unless otherwise indicated.

2. Select the method that funds should be sent to Millennium from assets sold.

☐ Check (Upon receipt of funds, a 5 business day hold is required before funds are disbursed.)

☐ Wire Transfer (Additional fees may apply.)

Millennium is not responsible if the asset has its own required delivery method.

E Authorization & Certification

I authorize and direct Millennium as Custodian to transfer account funds to my ex-spouse as listed above.

I certify that all of the information I have provided on this form is correct. I have consulted my tax advisor concerning the taxable effect of this transfer; and I certify that Millennium has not provided me with tax, investment or legal advice. I indemnify Millennium as Custodian for the IRA or Qualified Retirement Account, its agents, affiliates and employees from any and all liability arising from this transfer.

Please sign and date to authorize this distribution.

Account Owner's Signature: ______________________________

Date: __________