Millennium Trust Company

2001 Spring Road, Suite 700
Oak Brook, IL 60523
866.388.6771 Telephone
630.472.5969 Fax

www.aics.mtrustcompany.com

DESIGNATION OF ADVISOR

A ACCOUNT INFORMATION

Name:

Millennium Account No.: Last Four Digits of Social Security No.:

B DESIGNATION OF ADVISOR

I hereby designate and appoint the firm or individual identified below as my advisor ("Advisor") for my account at Millennium Trust Company, LLC (Millennium). My Advisor may (1) view my IRA account online; (2) receive account statements, online or paper; (3) discuss my account with Millennium; (4) to the extent there are sufficient funds in my account, direct the purchase in my account of (i) traditional assets; and (ii) additional investments into alternative assets that are then currently held in my account; (5) direct the full or partial sale, liquidation or collection of any assets held in my account; and (6) direct the transfer of funds from my account at Millennium to my Brokerage Account identified below. My Advisor may also coordinate and provide delivery instructions for investment transactions which I have authorized as required by Millennium.

In making this designation, I, and not Millennium, shall be liable for the acts and omissions of the Advisor. I agree to be bound by the actions of the Advisor and Millennium shall not have any responsibility for the consequences of any actions taken by the Advisor authorized by me including those in these standing instructions.

Firm Name:

Representative Name:

E-mail Address: Phone No.:

Address:

City: State: Zip:

Your account data can be shared between Millennium Trust and the account held with your designated Advisor. Please speak with your Advisor if you need assistance with the account numbers listed below.

Do you want your data to be shared? ☐ Yes (if yes, provide the account numbers below) ☐ No

Brokerage Firm Name:

Brokerage Account No.:

Your Advisor's Master Account No. (if applicable):

C ACKNOWLEDGEMENT, AGREEMENT AND SIGNATURE

I hereby instruct Millennium without any further directions from me to (i) provide the daily positions including valuations, and transaction activity ("Client Data"), for my account with Millennium to my brokerage firm (Collectively, "Brokerage Account"); or (ii) accept instructions from my Advisor to download my data directly to any other third-party portfolio management system provider utilized by my Advisor.

In providing these standing instructions, I acknowledge, confirm and agree that (i) the Brokerage Account is distinct and separate from the account at Millennium; (ii) these instructions do not provide the Brokerage Firm any authority as to, responsibility for, or interest in the account with Millennium; (iii) these instructions do not provide Millennium any authority as to, responsibility for, or interest in my Brokerage Account; and (iv) Millennium shall honor the authorization(s) given herein and otherwise by me to the Advisor until such time as Millennium receives written notice from me that such authorization(s) have been revoked.

Account Owner Signature: ______________________________ Date: