

# Information Technology & Data Security

Millennium Trust understands the importance of information technology and security infrastructure. We use state-of-the-art security components to protect the confidential information of our clients.

## Security Infrastructure



Multi-layer approach towards ensuring security of our systems and data



Integration with leading third-party applications and vendors held to the highest standards



Confidential information stored and transmitted in an encrypted or otherwise secure form

## Serious About Data Security

Clients depend on Millennium Trust to protect the confidential data we utilize in processing. As information security is critical in our world, we have successfully executed numerous projects specifically targeting technology security over the last five years. We have adopted a multi-layer approach towards ensuring the security of our systems and data.

- Data-at-rest is encrypted at levels that meet or exceed industry standards.
- Production databases are monitored through a database activity monitoring solution.
- Web applications are protected by a web application firewall.
- Client data is securely transported to Millennium Trust via SFTP with 256-bit file encryption.
- Production networks monitored by intrusion detection & protection system (IDS/IPS) solution.

Millennium Trust servers are monitored by a system information and event management system (SIEM). We also use specialized hardware and software for firewalls and application programming interface (API) controls. The network is logically segmented and only those who are critical to the processing of nonpublic private information are given access to those segments where processing occurs.

## Putting Our Technology to the Test

Millennium Trust has and will continue to make significant investments in order to keep its technology security up to date and state-of-the-art. Part of staying at the forefront is continuously testing our infrastructure for vulnerabilities.

- Annual external controls and processes assessment performed by a third-party firm specializing in cybersecurity and technology risk assessments.
- Quarterly ASV and annual full external and internal penetration tests performed by one of the largest accounting and advisory firms in the United States.
- Regularly conducted off-site disaster recovery tests and on-going training for all staff to improve awareness and sensitivity to security threats.

With global security breaches occurring almost daily across all industries, Millennium Trust is committed to continually improving our information technology infrastructure to ensure our clients' data is protected from the constantly evolving approaches of hackers and criminals.

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We are committed to ensuring retirement readiness is attainable at all levels of the retirement industry. From our institutional allies to the participants they serve, we are passionate about encouraging, protecting, and growing retirement savings.

## Service

Millennium Trust is wholly committed to providing exceptional service. From our institutional allies to our Fortune 1000 clients to our individual IRA clients, our goal is to provide the service and support required to create an environment where retirement readiness is the norm, not the exception.

## Access

We work with all levels of the retirement industry to ensure that all Americans benefit from the money they've earned. From reconnecting participants with their retirement funds, to creating flexible and affordable workplace savings solutions for small businesses and their employees, Millennium Trust is a leader in increasing retirement access.

## Expertise

As an original provider of solutions related to missing participants, Millennium Trust has grown as a company while simultaneously helping advance the retirement industry itself. With 20 years of experience and more than 400 employees, we are an industry leader that uses our accumulated expertise to drive positive change toward retirement readiness.

## ABOUT MILLENNIUM TRUST



Privately-owned trust company headquartered in Chicago area

Specializing in retirement and custody services



Over 1.4 million client accounts

More than \$26.7 billion assets under custody



Implemented by over 110,000 retirement plans

Regulated by the State of Illinois

Established in 2000, Millennium Trust is an expert provider of retirement and custody solutions committed to the evolving needs of advisors, financial institutions, businesses, and individual investors. Millennium Trust empowers clients with trusted expertise, exceptional service and access to a wide range of custody solutions. Whether you are managing alternative assets, investment accounts or retirement funds, we are uniquely qualified to service your custody needs.

2001 Spring Road, Suite 700  
Oak Brook, IL 60523

For more information, visit us at [mtrustcompany.com](http://mtrustcompany.com) or call us at 630.368.5614

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