

MTC INVESTMENT PLATFORM

Creating a New User Profile

CREATING A NEW USER PROFILE

Welcome to the MTC Investment Platform

Start the process of setting up a new user profile to our investment platform by clicking on "New User".

M MILLENNIUM
TRUST COMPANY
ABOVE AND BEYOND CUSTODY

Username

Password

Remember [Forgot password?](#)

LOGIN

[New User?](#)

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CREATING A NEW USER PROFILE

Create New User Profile

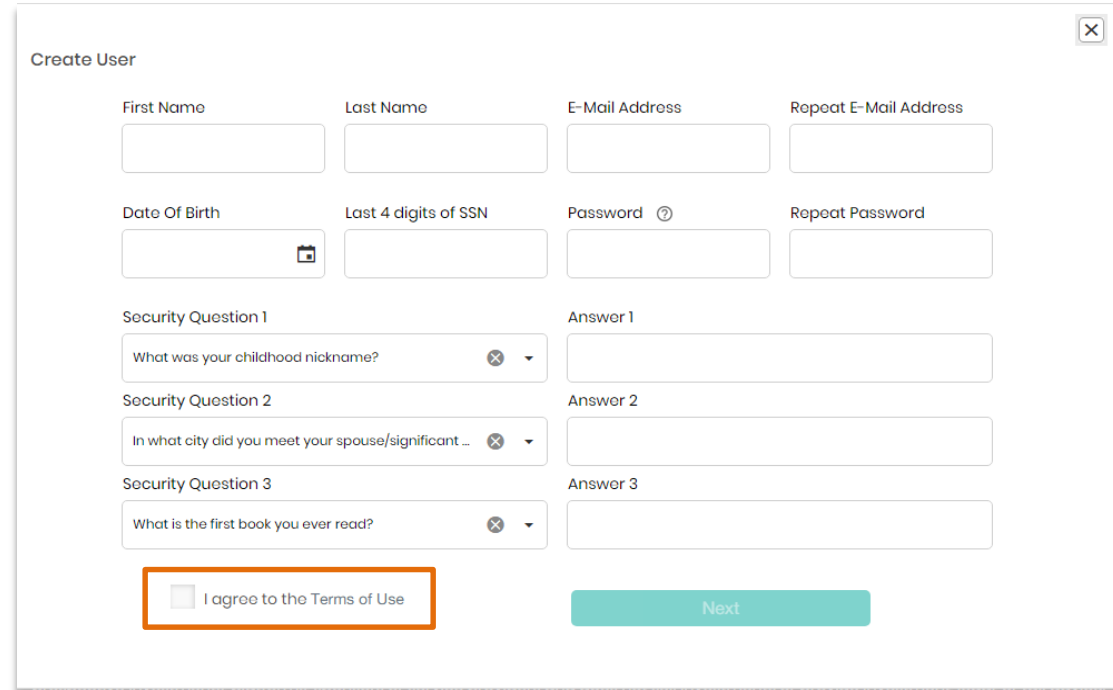
To create a user profile, we request some personal information to verify your identity along with setting up a new password and security questions.

Note: If you recently had a name change, be sure to use the name that you have on your Millennium account.

You will need to agree to new Terms of Use:

1. **Open** the Terms of Use by clicking on the link.
2. **Read** through the document to review our Terms.
3. **Check** the box if you agree to the new terms.

Click on the "Next" button to submit your information.



The screenshot shows a 'Create User' form with the following fields and options:

- First Name**: Text input field
- Last Name**: Text input field
- E-Mail Address**: Text input field
- Repeat E-Mail Address**: Text input field
- Date Of Birth**: Text input field with a calendar icon
- Last 4 digits of SSN**: Text input field
- Password**: Text input field with a help icon
- Repeat Password**: Text input field
- Security Question 1**: Dropdown menu with the question 'What was your childhood nickname?' and a close icon.
- Answer 1**: Text input field
- Security Question 2**: Dropdown menu with the question 'In what city did you meet your spouse/significant ...' and a close icon.
- Answer 2**: Text input field
- Security Question 3**: Dropdown menu with the question 'What is the first book you ever read?' and a close icon.
- Answer 3**: Text input field
- I agree to the Terms of Use**: A checkbox with a label, highlighted with an orange border.
- Next**: A teal button.

CREATING A NEW USER PROFILE

Identity Verification

After you click "Next" you will need to verify your new user profile via a 6 digit Authentication Security Code.

Select your newly registered email address in the "Email address" drop down and answer your security question.

Once selected, click "Next." An email containing the 6 digit Authentication code will be sent to the selected email address.

Authentication Code

Select the email address you would like the code sent to, then select and answer your security question.

Email address:
p*****@mtcuat.com

Answer your security question:
In what city did you meet your spouse/significant other?

Answer: *
....

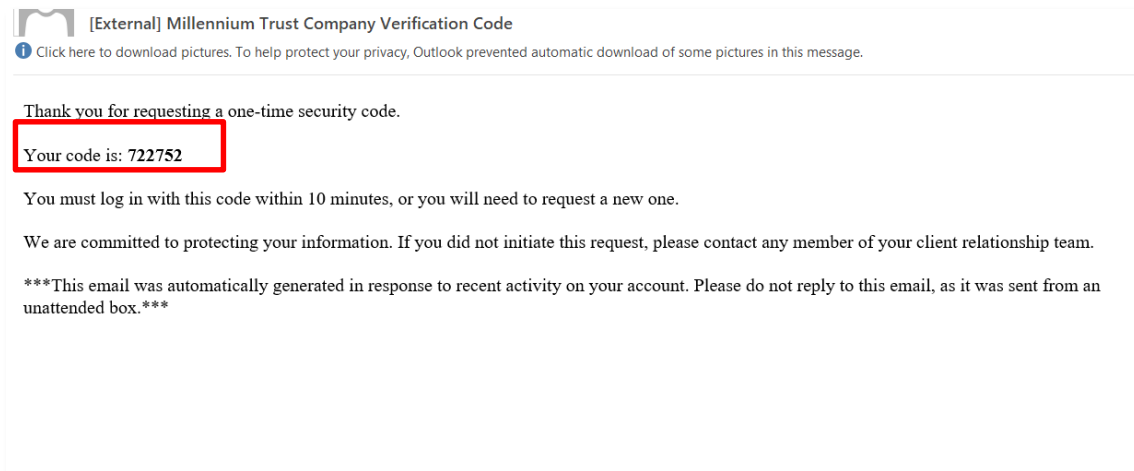
Next

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Authentication Code Email

You should receive an email containing a 6 digit code.

If you do not receive this email, please make sure to check your spam folder.



Complete the Authentication

1. Enter in the 6 digit code from the email.
2. If you'd like the platform to remember your device and to avoid Authentication in the future, click the "Remember/Enroll this device" check box.

We recommend not checking the box if you are using a public device.

3. Submit

Authentication Code ×

We have sent you a 6-digit access code. Please enter it below to complete your authentication. Please allow sufficient time for the code to arrive. If you initiate another access code, you will invalidate any previously sent code.

6-digit Code: *

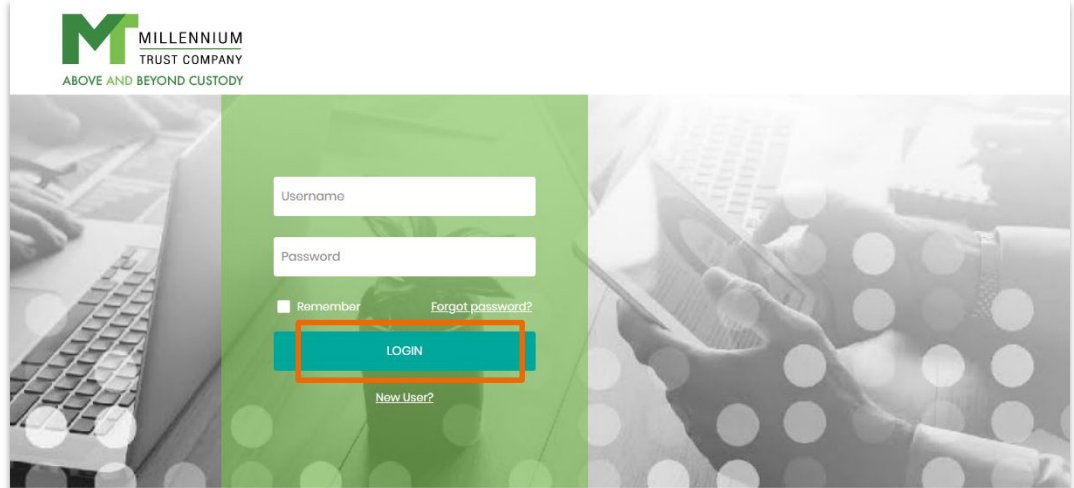
Remember/Enroll this device:

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Log In

You will be returned to the original login page where your User Name will be pre-populated.

You will then enter the Password you set up through the New User page to login.



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CREATING A NEW USER PROFILE

Success

After you successfully created a new user profile, you will receive a message confirmation and need to select "OK."

