

DO MORE

MILLENNIUM TRUST INVITES YOU TO PARTICIPATE IN OUR ONLINE RESOURCE CENTER

The Resource Center is an online directory available to financial professionals, where they can learn about unique service providers, like yourself. It's a free, nationwide directory of professionals that have experience or knowledge working with alternative investments. Since Millennium Trust performs the duties of a custodian and, as such, does not provide investment advice or sell investments, nor offer any tax or legal advice, we wanted to provide our professional relationships with a resource center comprised of providers like you.

We continue to add service providers. The Resource Center can be accessed through customized websites for our Institutional clients/advisors.

INTERESTED IN BECOMING PART OF THE RESOURCE CENTER?

To be considered for the online listing, please send a completed listing form and company logo to Lauren Ciluffo at lciluffo@mtrustcompany.com. If you have any questions, please contact Lauren Ciluffo at lciluffo@mtrustcompany.com.

LOOK FOR US ON LINKEDIN

In addition to the Resource Center, Millennium Trust's Alternative Solutions Group has a LinkedIn group — [Alternative Custody Connection](#). This is a closed group, solely intended for discussion and educational purposes.

Click on the logo to the right, or search for Alternative Custody Connection to join!

**ALTERNATIVE
CUSTODY
CONNECTION**

WHO IS MILLENNIUM?

Millennium Trust Company is an industry leader in administrative and IRA custodial services. Millennium custodies alternative and traditional assets in IRAs, Solo 401(k)s and custody accounts, offers private fund custody services, creates customized Automatic Rollover programs, and designs unique trading platforms for Investment Advisors.

Millennium is an independent trust company located in Oak Brook, Illinois, 20 minutes west of Chicago. Millennium Trust has the knowledge and expertise to provide custody services for a wide variety of alternative assets including hedge funds, real estate, promissory notes and other private placements.

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LISTING INFORMATION

Criteria for Listing: The intent of the Resource Center is to educate, facilitate, service or provide information for a wide range of investment or financial topics with a special emphasis on alternative investments. The promotion of a single asset or investment strategy is strictly prohibited. Please complete this form providing the following information below for your listing in the Resource Center. Each service provider must review and agree to our [terms of use](#).

Please complete the application for listing.

SERVICE PROVIDER INFORMATION	
Firm Name	
	<input type="checkbox"/> Include in Listing <input type="checkbox"/> Do NOT Include in Listing
Street Address	
City, State Zip	
Email Address	
Phone Number	
Website (logo will link to this address)	
Years in Business	
Professional Designations (not including awards)	
Type of Service	<input type="checkbox"/> Industry Association <input type="checkbox"/> Fund Administrator <input type="checkbox"/> Real Estate Professional <input type="checkbox"/> Technology <input type="checkbox"/> Platform Service Provider <input type="checkbox"/> Audit <input type="checkbox"/> Legal <input type="checkbox"/> Accounting <input type="checkbox"/> Consulting <input type="checkbox"/> Retirement Plan <input type="checkbox"/> Crowdfinance Platform <input type="checkbox"/> Other _____
Description of Services Provided (max. 100 words; to be used in your online listing)	

LOGO SPECIFICATIONS	
The following specifications are required for inclusion of your logo with the online listing:	Web-compressed image (jpeg, png, gif or tif); Dimension: 140x66 Please include electronic logo when returning this application.

CONTRIBUTIONS	
Please indicate if your firm has interest in providing contributions for any of the following:	<input type="checkbox"/> Webinars <input type="checkbox"/> Newsletter Articles <input type="checkbox"/> White Papers <input type="checkbox"/> Platform Service Provider

Please send form to Lauren Ciluffo at lciluffo@mtrustcompany.com upon completion.