CUSTODY SERVICES

# Millennium Alternative Investment Network® Expanding Beyond the Traditional

Alternative assets are frequently considered an important ingredient to constructing a well-diversified portfolio, but they aren't always easy to understand and access. In addition to improving account opening processes, the Millennium Alternative Investment Network® (MAIN®) provides a way to discover new online investment platforms where you can access and research an assortment of alternative investment options.

## Benefits of MAIN

Technology is having a transformative effect on our daily lives and in nearly every industry. The alternative investment industry is no different. Investing in alternative assets has historically been a cumbersome, paper-centric process. MAIN was designed to change that.

The user benefits include:

- Central location to begin investment search and custody process
- Simplified process for advisors to open multiple client accounts
- Improved user experience for completing Millennium's account opening and funding online forms and investment platforms' online forms
- Increased access to educational forums

## How MAIN Works for Investors



#### 1. ACCESS

Individuals and Advisors can easily access MAIN on any device



#### 3. SELECT

Select a platform to begin researching available investments in depth



#### 2. SEARCH

Search through platform descriptions on MAIN to begin exploring investment ideas



#### 4. OPEN

Open a Millennium account online to custody selected investment

## Access a Range of Alternative Assets through MAIN

MAIN provides advisors and investors an easier way to access alternative assets for their IRAs or taxable custody accounts. Investors can link to a growing number of investment platforms that offer numerous investment choices, including:

- Real Estate
- Private Equity/Debt
- Hedge Funds

- Marketplace Lending
- Managed Futures
- And More



## Millennium Alternative Investment Network

We are your ally in providing effective, independent custody of alternative assets so you can offer more investment options to your clients.

## Service

At Millennium Trust, we pride ourselves on constantly seeking ways to improve and extend our custody services. We are here to support you so that the custody process is seamless. From the onboarding process through to reporting, we are never more than a call away. Think of us both behind the scenes and by your side, opening up new opportunities and supporting you every step of the way.

### Access

With the Millennium Alternative Investment Network®, we provide you with a direct, efficient way to research and access new alternative investment opportunities for your clients. From private equity and real estate deals to marketplace lending and more, we provide access to a wide range of options, all supported by our custody services. Of course, we also custody current holdings with the assurance of clear, transparent access, as well as seamless processing and reporting.

## Expertise

Millennium Trust is an expert provider of specialized custody solutions. Our particular expertise in the complexities of alternative assets and deep understanding of the regulatory environment make us an ideal choice for advisors seeking to offer more than just traditional investments to their clients.

## Independence

We are completely independent and unbiased, with no affiliation with any investments or advisory services. Unlike other custodians, there is never a fear of competitive conflict. We are truly dedicated to you and to empowering you with more options for your clients. From alternatives to rollover IRAs, and everything in-between, we'll find the custody solution that best works for you.

### **ABOUT MILLENNIUM TRUST**



Privately-owned trust company headquartered in Chicago area



Specializing in custody and retirement services

Over 800,000 client accounts



Over \$23 billion assets under custody

Regulated by the State of Illinois

Established in 2000, Millennium Trust is an expert provider of custody solutions committed to the evolving needs of advisors, financial institutions, businesses, and individual investors. Millennium Trust empowers clients with trusted expertise, exceptional service and access to a wide range of custody solutions. Whether you are managing alternative assets, investment accounts or retirement funds, we are uniquely qualified to service your custody needs.

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For more information, visit us at mtrustcompany.com or call us at 866.388.9419

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