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REQUEST FOR WEB ACCESS

A ACCOUNT INFORMATION

(Please Print or Type)

Name: _____ Account #: _____
Address: _____
City: _____ State: _____ Zip: _____
Home Phone No.: _____ Work Phone No.: _____
E-mail Address: _____
Social Security No.: _____ Date of Birth: _____

B ACCOUNT FEATURES

Add Web Access – You may elect to view your account information online. To access your account through the web, your e-mail address is required above. If Online Statement Access is NOT selected, you will receive hardcopy statements.

- Yes, I want web access.
 - Viewing Access Only
 - Viewing and Trading Access
 - Online Statement Access* (A \$5.00 fee will be assessed for each hard copy statement produced, if this option is NOT selected.)

Change Web Access—You may elect to add the following options to your current access ID.

- Online Trading Access
- Online Statements* - Discontinue my hard copy statements and provide them to me online.
- I have forgotten my access ID and need a letter sent providing my access information.

*You will receive an e-mail message from statements@mtrustcompany.com when your statements become available on Portfolio Online. Please add this e-mail address to your address book to avoid rejected e-mails.

Signature: _____ Date: _____

PLEASE MAIL TO ABOVE ADDRESS OR FAX COMPLETED FORM TO 630.472.5395

