

B DIRECT ROLLOVER AUTHORIZATION CONTINUED

- This is a **partial** transfer of the assets in my existing account. **Please choose one of the following:**
 - Transfer \$ _____ in cash. (NOTE: If there is insufficient cash in your qualified plan, you must instruct your current Custodian to liquidate the comparable value in assets.)
 - Transfer IN-KIND only the assets listed on the lines below.
 - Transfer \$ _____ in cash and transfer IN-KIND all assets listed on the lines found on page two: (NOTE: If there is insufficient cash in your qualified plan, you must instruct your current Custodian to liquidate the comparable value in assets.)
- Check here if you would like your funds wired. (Fee may apply — please check with your current Custodian.)

In-Kind Instructions:

Quantity (All shares, or specify #)

Name of Fund, Security, or Asset

C RECIPIENT'S ACKNOWLEDGEMENT AND SIGNATURE

ACKNOWLEDGEMENT AND SIGNATURE BY CLIENT:

By signing this form, I certify that the Successor Plan is a defined contribution/defined benefit plan or IRA that accepts eligible rollover distributions. Furthermore, the present custodian can rely on the information herein without further investigation and will be held harmless for any adverse consequences that may result. I understand that Millennium reserves the right to review all assets being transferred prior to final acceptance as Successor Custodian.

Please check with your current Trustee/Custodian to determine if a Medallion Signature Guarantee is required.
[Medallion Signature Guarantee Stamp Here]

Name: _____

Signature: _____

Date: _____

A Medallion Signature Guarantee may be obtained from an authorized officer at a brokerage firm, bank or other financial institution. Certification by a notary public is not a substitute for a signature guarantee.

Millennium Account No.:

(Leave account number blank if you are a new account owner)

This form will be sent to your current Custodian by regular U.S. Mail unless overnight delivery is requested.

- Yes, I authorize Millennium to send by overnight delivery (A \$25 fee will be charged to your Millennium Account).

D MILLENNIUM ACCEPTANCE

Millennium Trust Company will accept the above-captioned account as Successor Custodian.

Authorized Officer: _____

Date: _____

Millennium Trust Company, LLC Custodian FBO: _____

Account No: _____

820 Jorie Blvd., Suite 420
 Oak Brook, IL 60523

Tax Identification No. 36-4400066

Plan Type:

- Profit Sharing/Pension Plan
- 401(k) Plan
- Traditional IRA
- Roth IRA
- SEP IRA