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INVESTMENT PAYMENT DEPOSIT COUPON

DEPOSIT COUPON

Please complete and provide Millennium Trust Company with this form each time you submit an investment payment to your retirement account. You may also use this form when returning unused investment funds (i.e., escrow funds) to your retirement account.

Checks should be made payable to: **Millennium Trust Company Custodian FBO (your name) IRA**. Please note your account number in the memo line of the check, if possible.

In cases where investment payments will be wired to your account, submit this form **prior** to the wire being sent.

A ACCOUNT INFORMATION

Account Owner's Name:

Millennium Account No.:

Phone No.:

E-mail Address:

Full Investment Name*:

Property Tax PIN (for Real Estate):

*For Real Estate, please include entire property address including city, state, and zip code. For Notes, please include interest rate and maturity date along with the description of the note.

B DEPOSIT AMOUNT/TYPE

Deposit Amount: \$

Check #:

or Wire Transfer Date:

Deposit Type (Check one):

Real Estate

Rental Income % ownership

Return of Escrow Fund

Promissory Notes

Regular Note Payment

Principal/Interest Payment

Note Payoff: Partial Full

(If Partial, new asset value: \$

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Other

Dividend/Interest Payment

Other Income

WIRE TRANSFER INSTRUCTIONS
Wire to: Cole Taylor Bank 1542 West 47th Street Chicago, Illinois 60609 ABA: 0710-00343 Credit Account: 0691-76019 Account Name: Millennium Trust company as custodian for IRA client and other custody accounts For Further Credit: [Enter Client Name Here] Millennium Account No.: [Enter Account Number Here]

