



820 Jorie Blvd., Suite 420
 Oak Brook, IL 60523
 800.618.6177 Alternative Investments
 800.932.0053 Futures

www.mtrustcompany.com

SELF DIRECTED IRA ADOPTION AGREEMENT

Please select investment type (choose one):

- Futures/Forex
- Precious Metals Only
- Alternative Investments
- Traditional Investments

A ACCOUNT INFORMATION

Type of IRA (Please check one) RDBQDOB (Must include SEP IRA Contribution Agreement Form # IRA-026)

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 ;5\$2ZQHU;QIRUPDWLRQ\$FFRXQW2ZQHU

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Home Telephone No.:

Work Telephone No.:

E-mail Address:

ORWKHUMDLGHQ1DPH

Social Security No.:

Date of Birth:

Residential Address (P.O. box **not** acceptable):

Address:

City:

State:

Zip:

Account's Mailing Address If Different From Above (used as address of record):

Address:

City:

State:

Zip:

ULYHUMDLGHQVH

ULYHUMDLGHQVH1R

State:

B IRA FUNDING INFORMATION

	Amount Transferred/Funded:
1. Regular IRA Contribution for tax year: <i>(Please complete Funding Form #OPR-012)</i>	\$
2. Regular IRA Contribution for tax year: <i>(Please complete Funding Form #OPR-012)</i>	\$
3. IRA Account Transfer (estimated total): <i>(Please complete IRA to IRA Account Transfer Authorization Form # IRA-007)</i>	\$
4. Qualified Plan Direct Rollover: <i>(Please complete Qualified Retirement Plan Authorization of Direct Rollover Form # IRA-008)</i>	\$
5. 60-Day Rollover:	
Cash <i>(Please complete Funding Form #OPR-012)</i>	\$
In-Kind Assets <i>(Please complete Funding Form #OPR-012)</i>	\$

Please continue to page two to complete this form.



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Acknowledgement, Agreement and Signature (Please read carefully, then sign and date below):

I acknowledge and agree that it is my sole responsibility to direct the investment of the assets of my IRA with Millennium Trust RPSDQWIDVIFXVWRGLDQXVWRGLDQDQGWKDWWKH X VWRGLDQVKDOOKDYH127,\$%,77RU DQORVVHVHSHQVHV damages, costs, court costs including attorney fees or taxes, including a prohibited disqualification tax, and other liabilities and FODLPVEROOHEWLYHODPDJHVUHVXOWLQJITURPWUDQVDFWLRQVHHFXWHGEMKHXVWRGLDQLQIROORZLQJGLUHFWLRQ authorized Investment Agent. I acknowledge that the Custodian does not provide any investment management or advice and will not be responsible for the performance of any asset in my IRA. I will obtain and read any applicable prospectus, private placement memorandum, offering circular or similar document prior to directing the Custodian to make any investment on behalf of my IRA. I agree to defend and indemnify the Custodian and to hold the Custodian harmless from and against all damages arising from taking any action directed orally or in writing by me or my authorized Investment Agent, or otherwise in connection with any investment which I, or my Investment Agent, has directed.

I understand the eligibility requirements for the type of investments I am making and state that I qualify to establish an IRA and to make such investments. I acknowledge that the Custodian has no responsibility for tax consequences due to additions to or distributions from this IRA. I acknowledge that I have received a copy of the Individual Retirement Account Custodial \$JUHHPHQW\$JUHHPHQWDQGWKHDFFRPSDQLQJLVFORVXUH6WDWHPHQWDQGXQGHUVDQGDQGDJUHHWREHERXQGEWV DQGERQGLWLRQVLQERWKDFENQRZOHGJHWKDWKDYHKDGWKHRSSRUWXQLWWRUHYLHZWKHXVWRGLDQMHH6FKHGXOHD establishment fee and the other fees charged by the Custodian and the procedures in Article XVII of the Agreement. If I elect to make a rollover contribution to this IRA, I certify that I understand the rollover rules and I will meet the applicable requirements. I acknowledge that the Custodian does not provide, and I have not received from Custodian any tax or legal advice. I hereby certify that all information provided by me is true and correct.

IMPORTANT USA PATRIOT ACT INFORMATION

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account.

What this means to you: You must provide us with your name, residential address, social security number, GDWHRIELUWKDQG\RXUGULYHUVOLFHQVHXPEHUEHIRUH ZH ZLOO D

Under penalties of perjury, I certify that (1) the Social Security number is my correct tax identification number; (2) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding, or if so notified, such notice is no longer in effect; and (3) I am a U.S. person (including a U.S. resident alien). The IRS does not require that I consent to any provisions of this document other than this certification to avoid backup withholding.

ALL SECTIONS MUST BE COMPLETED IN ORDER TO AVOID DELAYS IN PROCESSING.

IRA Account Owner Signature: _____ Date: _____

Millennium Trust Company, LLC has entered into an Individual Retirement Custodial Agreement as Custodian with the above account owner. Millennium Trust Company, LLC by its authorized representative agrees to act as Custodian.

By: _____ Account No.: _____ Date: _____

For Internal Use Only:

Reference: _____