

Morningstar® Internet Tools

Overview

Morningstar Internet Tools provide a comprehensive set of online mutual fund analysis tools and content to help you make well-informed decisions when managing the assets in your individual Health Savings Account.

Investment Profile™

Get a quick profile of each fund's ratings, risks, and performance, including Top 10 holdings and more. Enter a mutual fund name or ticker symbol to access an Investment Profile.

Mutual Fund Screener

Looking for the mutual fund that best fits your portfolio? Use our mutual fund screener to navigate through the mutual fund options available.

Selection criteria include:

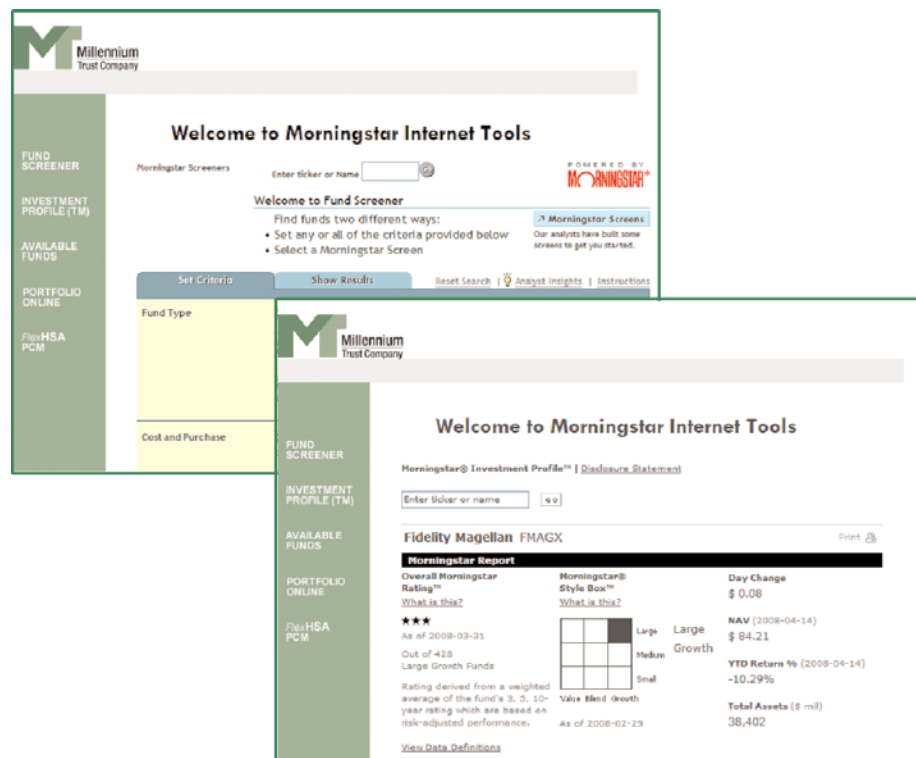
- Fund type
- Ratings and Risk
- Return result for up to 200 funds including a link to Morningstar Fund Profiles

List of Mutual Funds Available

Morningstar Internet Tools will screen and provide investment information and research on thousands of Mutual Funds.

Millennium offers HSA clients a wide array of investments, including stocks, bonds and mutual funds. Clients can manage and monitor all of their investment activity online through Portfolio Online.

Whether funding an HSA to pay for eligible medical expenses today, or to grow and accumulate assets for expenses tomorrow, Morningstar Internet Tools are available to enhance an account holder's ability to manage the assets in their HSA account.



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