TAX ADVANTAGED INVESTING IN FUTURES & FOREX

DIVERSIFY YOUR RETIREMENT INVESTMENTS

Many investors are trading futures, commodities or forex in Individual Retirement Accounts (IRAs) to further diversify their retirement portfolios. Since IRAs are tax advantaged, all income and profits are tax deferred until retirement age when distributions begin. Even greater benefits exist with Roth IRAs where, if certain conditions are met, all income and profits may be tax free when distributed to the the IRA owner.

MAINTAIN TRADING CONTROL IN YOUR IRA

For investors who are currently trading futures/forex, using your IRA to hold these investments is easy. You continue to trade with your current futures/forex firm however, you need to select a qualified custodian to hold the trading account within the IRA. The custodian's job is to establish the IRA, move money in/out of the trading account and provide all the required tax reporting.

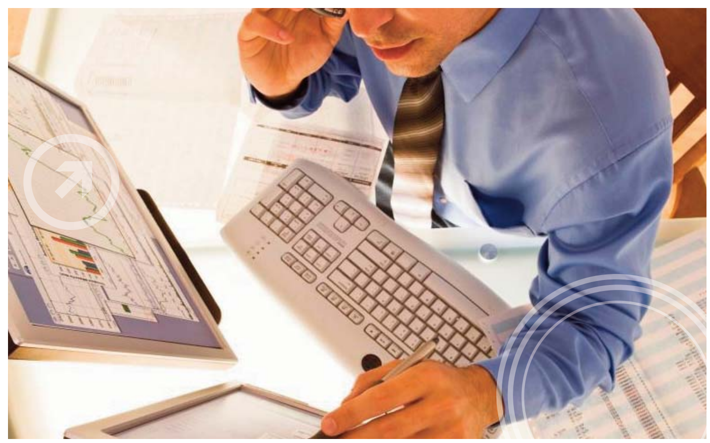
TURN TO AN EXPERIENCED IRA CUSTODIAN

Millennium Trust has years of experience assisting individual investors as well as Futures Commission Merchants (FCMs), CTAs and Introducing Brokers (IBs). We have the expertise to establish Traditional, Roth, SEP, Simple IRAs and Individual 401(k) plans to trade futures, forex, commodities and managed futures. Our Client Service team provides the highest level of service to individual investors and futures industry professionals.

ESTABLISH YOUR IRA IN 4 EASY STEPS

1. Select an IB or FCM and complete their account opening paperwork.
2. Verify that your FCM has a working relationship established with Millennium Trust.
3. Complete our account setup, funding and investment directions forms.
4. Mail ALL documents to Millennium Trust's Futures Client Service department for processing.

We establish the IRA and help initiate the transfer or rollover of assets to Millennium. We then work with your FCM to setup and fund the futures or forex account. The whole process takes from 2 to 4 weeks to complete (due to dependencies on transferring custodian's processing timeframe).



HAVE QUESTIONS? We're here to help. Call, click or write today.

Futures Client Service Team
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COMPANY PROFILE

Millennium Trust Company is an industry leader in administrative and custodial services. Millennium custodies alternative and traditional assets in IRAs, Solo 401(k)s and custody accounts, offers cost-effective 403(b) solutions, creates customized Automatic Rollover programs, provides integrated Health Savings Account solutions and designs unique trading platforms for Investment Advisors.

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