

ALTERNATIVE INVESTMENTS

IN SELF-DIRECTED IRAS AND SOLO 401(K)S

OVERVIEW

Most investors consider flexibility an important requirement when deciding how and where to invest their retirement assets. It is surprising to find that most investors are unaware of the many choices available to them for investment in self-directed retirement plans such as a Traditional IRA, Roth IRA, SEP, SIMPLE or Solo 401(k) accounts.

Due at least in part to the volatility that investors may experience with the stock market, increasing numbers of investors seem to be including “alternative investments” in their portfolio strategy. Millennium Trust’s unique experience and expertise in the custody of these non-traditional assets, allows you the widest choice in the type of investments for your self-directed IRA or Solo 401(k).

DIVERSIFY BEYOND TRADITIONAL ASSETS

We custody both traditional and alternative assets within retirement plans that are frequently not accepted by most other custodians. In addition to traditional assets such as stocks, bonds and mutual funds, we also custody:

- Real Estate
- Hedge Funds
- Futures
- Private Stock
- Mortgage/Trust Deeds
- Promissory Notes
- LPs/LLCs
- Gold and other precious metals

INVESTMENT PROCEDURES

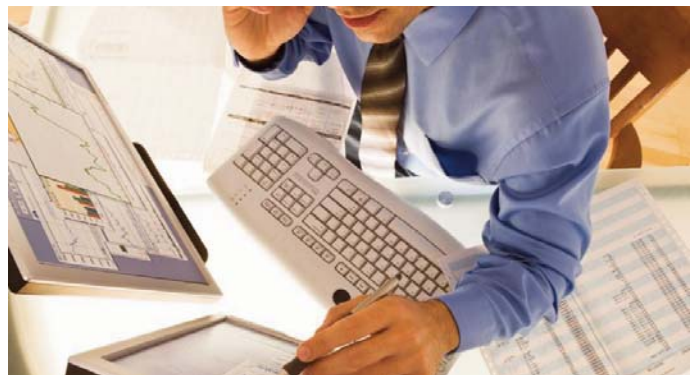
There are specific documents associated with investing in any of the alternative investments available at Millennium Trust. Any investment direction or other forms necessary for your IRA or Solo 401(k) account are easily accessible on our website, www.mtrustcompany.com. In addition, our knowledgeable, experienced associates can assist you with the various steps and paperwork required for each type of alternative investment.

THE SMART ALTERNATIVE

What distinguishes Millennium Trust is our ability to custody both traditional and alternative investments in IRA and Solo 401(k)s. With a Millennium Trust IRA or Solo 401(k), all of an account’s assets can be handled in one place, by one custodian. Once established, an investor will receive one statement and will experience a commitment to client service unsurpassed anywhere in the financial services industry. Having the accounts alternative assets with a single custodian saves valuable time and avoids frustration.

CONTACT US TODAY

Please call or visit our web site at www.mtrustcompany.com.



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COMPANY PROFILE

Millennium Trust Company is an industry leader in administrative and custodial services. Millennium custodies alternative and traditional assets in IRAs, Solo 401(k)s and custody accounts, offers private fund custody services, customized Automatic Rollover programs, provides integrated Health Savings Account solutions and designs unique trading platforms for Investment Advisors.

Millennium Trust performs the duties of a custodian and, as such, does not provide investment advice or sell investments, nor offer any tax or legal advice.